

**McGregor Independent School District  
Debt Transparency Report  
as of August 31, 2020**

Type of Entity	School District
Address	525 Bluebonnet Pkwy
City	McGregor, TX
Zip	76657
County	McLennan
Telephone	(254) 840-2828
Contact	James Lenamon
Title	Superintendent of Schools
Email	<a href="mailto:jlenamon@mcgregor-isd.org">jlenamon@mcgregor-isd.org</a>

<u>Issuer Credit Ratings</u>	<u>Underlying</u>	<u>PSF</u>
S&P	A	AAA

**Outstanding Debt Obligations**

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal		Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
			Outstanding	Interest To Maturity						
U/L Tax Ref Bds Ser 2020	Yes	\$ 12,684,998.00	\$ 12,684,998.40	\$ 6,980,395.45	\$ 19,665,393.85	02/15/2043	N/A: Refunding	N/A: Refunding	NA: Refunding	Refunding
U/L Tax Ref Bds Ser 2016	Yes	\$ 3,710,000.00	\$ 3,105,000.00	\$ 703,700.00	\$ 3,808,700.00	02/15/2031	N/A: Refunding	N/A: Refunding	NA: Refunding	Refunding
Mtc Tax Notes Ser 2015 *	Yes	\$ 1,075,000.00	\$ 695,000.00	\$ 48,952.00	\$ 743,952.00	08/15/2025	\$ 1,012,000.00	\$ 1,012,000.00	\$ -	Maintenance capital items
Time Warrants Ser 2015 *	Yes	\$ 1,000,000.00	\$ 645,000.00	\$ 45,472.00	\$ 690,472.00	08/15/2025	\$ 1,000,000.00	\$ 1,000,000.00	\$ -	School buildings
U/L Tax Sch Bldg Bds Ser 2013A	Yes	\$ 12,885,000.00	\$ 50,000.00	\$ 1,437.50	\$ 51,437.50	02/15/2022	\$ 13,045,000.00	\$ 13,045,000.00	\$ -	Acquisition, construction, renovation and equipment of school buildings
U/L Tax Qualified Sch Construction Bds Taxable Ser 2013B (Direct Subsidy)	Yes	\$ 5,455,000.00	\$ 5,455,000.00	\$ 4,227,625.00	\$ 9,682,625.00	02/15/2036	\$ 5,371,089.86	\$ 5,371,089.86	\$ -	Construction, repair and renovation of school buildings
U/L Tax Ref & Sch Bldg Bds Ser 2001	Yes	\$ 6,975,664.00	\$ 699,223.20	\$ 1,769,967.43	\$ 2,469,190.63	02/15/2031	\$ 7,396,000.00	\$ 7,396,000.00	\$ -	Refunding & construction of new school
<b>Total - All Debt Issues</b>			<u>\$ 23,334,221.60</u>	<u>\$ 13,777,549.38</u>	<u>\$ 37,111,770.98</u>		<u>\$ 27,824,089.86</u>		<u>\$ -</u>	

\* Supported by M&O tax

**Authorized But Unissued Debt**

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
NA				
		\$ -	\$ -	\$ -

**Per Capita: Secured by Ad Valorem Tax Detailed**

Population: 6,896 Source: Municipal Advisory Council of Texas

Title	Principal		Total Principal & Interest to Maturity
	Outstanding	Interest To Maturity	
U/L Tax Ref Bds Ser 2020	\$ 1,839.47	\$ 1,012.24	\$ 2,851.71
U/L Tax Ref Bds Ser 2016	\$ 450.26	\$ 102.04	\$ 552.31
Mtc Tax Notes Ser 2015	\$ 100.78	\$ 7.10	\$ 107.88
Time Warrants Ser 2015	\$ 93.53	\$ 6.59	\$ 100.13
U/L Tax Sch Bldg Bds Ser 2013A	\$ 7.25	\$ 0.21	\$ 7.46
U/L Tax Qualified Sch Const Bds Taxable Ser 2013B (Direct Subsidy)	\$ 791.04	\$ 613.05	\$ 1,404.09
U/L Tax Ref & Sch Bldg Bds Ser 2001	\$ 101.40	\$ 256.67	\$ 358.06
<b>Total Debt Secured by Ad Valorem Taxation</b>	<u>\$ 3,383.73</u>	<u>\$ 1,997.90</u>	<u>\$ 5,381.64</u>
Authorized But Unissued Debt	\$ -	\$ -	\$ -
<b>Total Debt Secured by Ad Valorem Taxation + Authorized But Unissued Debt</b>	<u>\$ 3,383.73</u>	<u>\$ 1,997.90</u>	<u>\$ 5,381.64</u>