

**McGregor Independent School District  
Debt Transparency Report  
as of August 31, 2021**

Type of Entity	School District
Address	525 Bluebonnet Pkwy
City	McGregor, TX
Zip	76657
County	McLennan
Telephone	(254) 840-2828
Contact	James Lenamon
Title	Superintendent of Schools
Email	<a href="mailto:jlenamon@mcgregor-isd.org">jlenamon@mcgregor-isd.org</a>

<u>Issuer Credit Ratings</u>	<u>Underlying</u>	<u>PSF</u>
S&P	A	AAA

**Outstanding Debt Obligations**

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal		Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
			Outstanding	Interest To Maturity						
U/L Tax Ref Bds Ser 2020	Yes	\$ 12,684,998.00	\$ 12,589,998.40	\$ 6,631,494.85	\$ 19,221,493.25	02/15/2043	N/A: Refunding	N/A: Refunding	NA: Refunding	Refunding
U/L Tax Ref Bds Ser 2016	Yes	\$ 3,710,000.00	\$ 2,920,000.00	\$ 596,975.00	\$ 3,516,975.00	02/15/2031	N/A: Refunding	N/A: Refunding	NA: Refunding	Refunding
Mtc Tax Notes Ser 2015	Yes	\$ 1,075,000.00	\$ 560,000.00	\$ 32,828.00	\$ 592,828.00	08/15/2025	\$ 1,012,000.00	\$ 1,012,000.00	\$ -	Maintenance capital items
Time Warrants Ser 2015	Yes	\$ 1,000,000.00	\$ 520,000.00	\$ 30,508.00	\$ 550,508.00	08/15/2025	\$ 1,000,000.00	\$ 1,000,000.00	\$ -	School buildings
U/L Tax Sch Bldg Bds Ser 2013A	Yes	\$ 12,885,000.00	\$ 25,000.00	\$ 375.00	\$ 25,375.00	02/15/2022	\$ 13,045,000.00	\$ 13,045,000.00	\$ -	Acquisition, construction, renovation and equipment of school buildings
U/L Tax Qualified Sch Constn Bds Taxable Ser 2013B (Direct Subsidy)	Yes	\$ 5,455,000.00	\$ 5,455,000.00	\$ 3,954,875.00	\$ 9,409,875.00	02/15/2036	\$ 5,371,089.86	\$ 5,371,089.86	\$ -	Construction, repair and renovation of school buildings
U/L Tax Ref & Sch Bldg Bds Ser 2001	Yes	\$ 6,975,664.00	\$ 601,381.28	\$ 1,589,933.73	\$ 2,191,315.01	02/15/2031	\$ 7,396,000.00	\$ 7,396,000.00	\$ -	Refunding & construction of new school
<b>Total - All Debt Issues</b>			<u>\$ 22,671,379.68</u>	<u>\$ 12,836,989.58</u>	<u>\$ 35,508,369.26</u>		<u>\$ 27,824,089.86</u>		<u>\$ -</u>	

**Authorized But Unissued Debt**

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
NA		\$ -	\$ -	\$ -

**Per Capita: Secured by Ad Valorem Tax Detailed**

Population: 6,999 Source: Municipal Advisory Council of Texas

Title	Principal		Total Principal & Interest to Maturity
	Outstanding	Interest To Maturity	
U/L Tax Ref Bds Ser 2020	\$ 1,798.83	\$ 947.49	\$ 2,746.32
U/L Tax Ref Bds Ser 2016	\$ 417.20	\$ 85.29	\$ 502.50
Mtc Tax Notes Ser 2015	\$ 80.01	\$ 4.69	\$ 84.70
Time Warrants Ser 2015	\$ 74.30	\$ 4.36	\$ 78.66
U/L Tax Sch Bldg Bds Ser 2013A	\$ 3.57	\$ 0.05	\$ 3.63
U/L Tax Qualified Sch Constn Bds Taxable Ser 2013B (Direct Subsidy)	\$ 779.40	\$ 565.06	\$ 1,344.46
U/L Tax Ref & Sch Bldg Bds Ser 2001	\$ 85.92	\$ 227.17	\$ 313.09
<b>Total Debt Secured by Ad Valorem Taxation</b>	<u>\$ 3,239.23</u>	<u>\$ 1,834.12</u>	<u>\$ 5,073.35</u>
Authorized But Unissued Debt	\$ -	\$ -	\$ -
<b>Total Debt Secured by Ad Valorem Taxation + Authorized But Unissued Debt</b>	<u>\$ 3,239.23</u>	<u>\$ 1,834.12</u>	<u>\$ 5,073.35</u>