

McGregor Independent School District
 Debt Transparency Report
 as of August 31, 2017

Type of Entity	School District
Address	525 Bluebonnet Pkwy
City	McGregor, TX
Zip	76657
County	McLennan
Telephone	(254) 840-2828
Contact	James Lenamon
Title	Superintendent of Schools
Email	jlenamon@mcgregor-isd.org

Issuer Credit Ratings *	<u>Underlying</u>	<u>PSF</u>
S&P	A+	AAA

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax		Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds		Proceeds Spent	Proceeds Unspent	Purpose
	(Yes/No)	Original Par Amount					Received from Issue	Proceeds Spent			
U/L Tax Ref Bds Ser 2016	Yes	\$ 3,710,000.00	\$ 3,635,000.00	\$ 1,055,975.00	\$ 4,690,975.00	02/15/2031	N/A: Refunding				- Acquisition, construction, renovation and equipment of school buildings
Mtc Tax Notes Ser 2015	Yes	\$ 1,075,000.00	\$ 1,075,000.00	\$ 115,072.00	\$ 1,190,072.00	08/15/2025	\$ 1,012,000.00	\$ 1,012,000.00	\$		- Maintenance capital items
Time Warrants Ser 2015	Yes	\$ 1,000,000.00	\$ 1,000,000.00	\$ 106,952.00	\$ 1,106,952.00	08/15/2025	\$ 1,000,000.00	\$ 1,000,000.00			- School buildings
U/L Tax Sch Bldg Bds Ser 2013A	Yes	\$ 12,885,000.00	\$ 12,820,000.00	\$ 13,193,087.50	\$ 26,013,087.50	02/15/2043	\$ 13,045,000.00	\$ 13,045,000.00			- Acquisition, construction, renovation and equipment of school buildings
U/L Tax Qualified Sch Constn Bds Taxable Ser 2013B (Direct Subsidy)	Yes	\$ 5,455,000.00	\$ 5,455,000.00	\$ 5,045,875.00	\$ 10,500,875.00	02/15/2036	\$ 5,371,089.86	\$ 5,371,089.86			- Construction, repair and renovation of school buildings
U/L Tax Ref & Sch Bldg Bds Ser 2001	Yes	\$ 6,975,664.00	\$ 1,030,865.85	\$ 2,273,446.65	\$ 3,304,312.50	02/15/2031	\$ 7,396,000.00	\$ 7,396,000.00			- Refunding & construction of new school
Total - All Debt Issues			\$ 25,015,865.85	\$ 21,790,408.15	\$ 46,806,274.00		\$ 27,824,089.86	\$			-

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
NA		\$ -	\$ -	\$ -

Per Capita: Secured by Ad Valorem Tax Detailed

Population: 6,878 Source: Municipal Advisory Council of Texas

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
U/L Tax Ref Bds Ser 2016	\$ 528.50	\$ 153.53	\$ 682.03
Mtc Tax Notes Ser 2015	\$ 156.30	\$ 16.73	\$ 173.03
Time Warrants Ser 2015	\$ 145.39	\$ 15.55	\$ 160.94
U/L Tax Sch Bldg Bds Ser 2013A	\$ 1,863.91	\$ 1,918.16	\$ 3,782.07
U/L Tax Qualified Sch Constn Bds Taxable Ser 2013B (Direct Subsidy)	\$ 793.11	\$ 733.63	\$ 1,526.73
U/L Tax Ref & Sch Bldg Bds Ser 2001	\$ 149.88	\$ 330.54	\$ 480.42
	\$ 3,637.08	\$ 3,168.13	\$ 6,805.22

* Series 2015 Mtc Tax Notes and Time Warrants are not rated.